



Safe Harbor Disclaimer



The information presented in this presentation may contain forward-looking statements. All statements, other than statements of historical facts, included in this presentation that address activities, events or developments that the Company expects, believes or anticipates will or may occur in the future are forward-looking statements. These forward-looking statements are not guarantees of future performance and are subject to risks and uncertainties that could cause actual results to differ materially from the results contemplated by the forward-looking statements. Factors that could cause actual results to differ materially from the results contemplated by the forward-looking statements include, but are not limited to, the risks discussed in the Company's annual report on Form 10-K and its other filings with the Securities and Exchange Commission. The forward-looking statements in this presentation are made as of the date of this presentation, and the Company undertakes no obligation to update any forward-looking statement as a result of new information, future developments, or otherwise.

Executive Summary



Based in Frisco, TX, Verde Bio Holdings is focused on acquiring oil and gas mineral and royalty interests as well as select and strategic operated and non-operated working interests across the U.S.

Verde's management team has a long track record of successfully growing and managing public companies as well as identifying and acquiring mineral and royalty interests throughout the prominent plays in the United States.

- Extensive relationships with operating companies, landowners and brokers provides strong deal flow
- Strict principles and technically driven processes guide all investments by Verde
- Positive commodities pricing environment, abundance of deal flow and increasing demand from capital seeking this asset class, make for a very compelling investment environment for this strategy and our well-established team

Game Plan to Increase Shareholder Value



Historical Review

- 18 Acquisitions; >400 wells across 8 states and 24 operators in 8 reservoirs
- Completed \$10mm Reg A offering
- Qualified for OTCQB
- Achieved Penny Stock Exempt status

Free Cash Flow

- Acquired cash flow based on trailing commodity prices
- Major investment banks calling for \$120-150 in 2023
- 25 new permits on VBHI acreage
- Reinvest proceeds from cash flow and opportunistic divestitures
- Targeting uplist to NYSE American Exchange early 2023

Long-Term Growth

- Directly benefit from increasing commodity prices
- Organic growth from operators drilling new wells on developed and undeveloped mineral acreage
- Diversify royalty assets with strategic operated/non-operated working interest and other acquisition opportunities

Verde's mineral and royalty interests provide significant exposure to perpetual ownership of largely undeveloped assets with zero capital requirements to provide sustainable free cash flow

Investment Thesis



High margins, no capital requirements and limited operating costs drive continuous free cash flow

Core mineral assets under high-quality, well capitalized pureplay operators

Pureplay operators have stronger incentive to develop assets

Deal flow concentrated on smaller, under the radar assets from larger buyers

Direct benefit from technological advances to enhance oil & gas recovery

Organic growth from rising oil and natural gas prices and new drilling

Portfolio Strategy



Acquisition Strategy

- Well funded, pureplay operators focused on developing acreage
- Blend of developed and undeveloped acreage

Divestiture Strategy

- Opportunistically divest non-core assets at significant profits, which will be reinvested
- Utilize relationships to retail markets (1031 Exchange etc.)

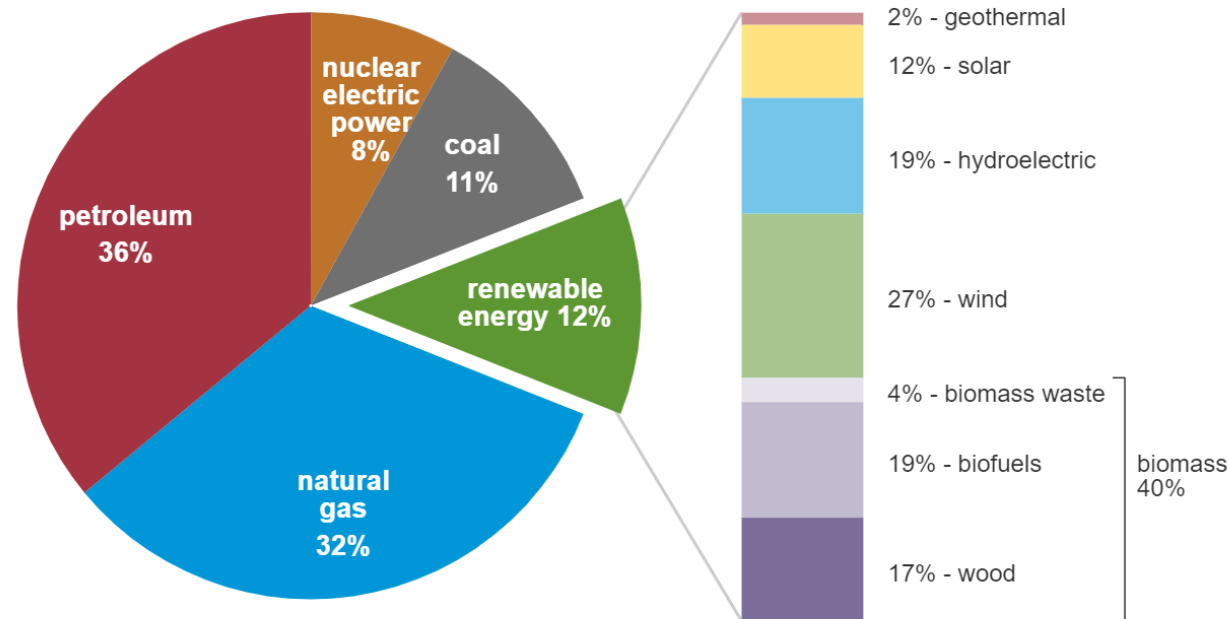
U.S. Energy Consumption 2021



U.S. primary energy consumption by energy source, 2021

total = 97.33 quadrillion
British thermal units (Btu)

total = 12.16 quadrillion Btu



Data source: U.S. Energy Information Administration, *Monthly Energy Review*, Table 1.3 and 10.1, April 2022, preliminary data



Note: Sum of components may not equal 100% because of independent rounding.

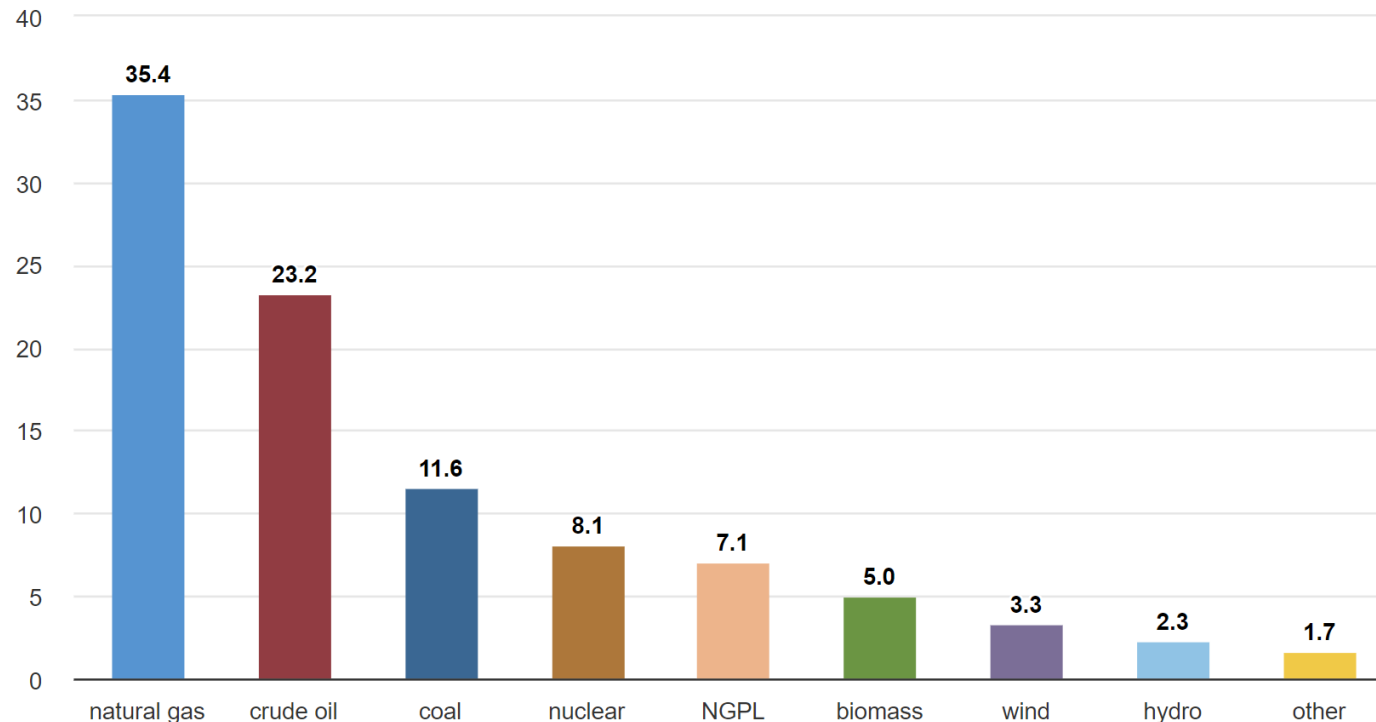
- ❖ Energy consumption remains largely fossil fuel driven
- ❖ Wind and solar energy consumption are less than 4.7%

U.S. Energy Production 2020



U.S. primary energy production by major sources, 2021

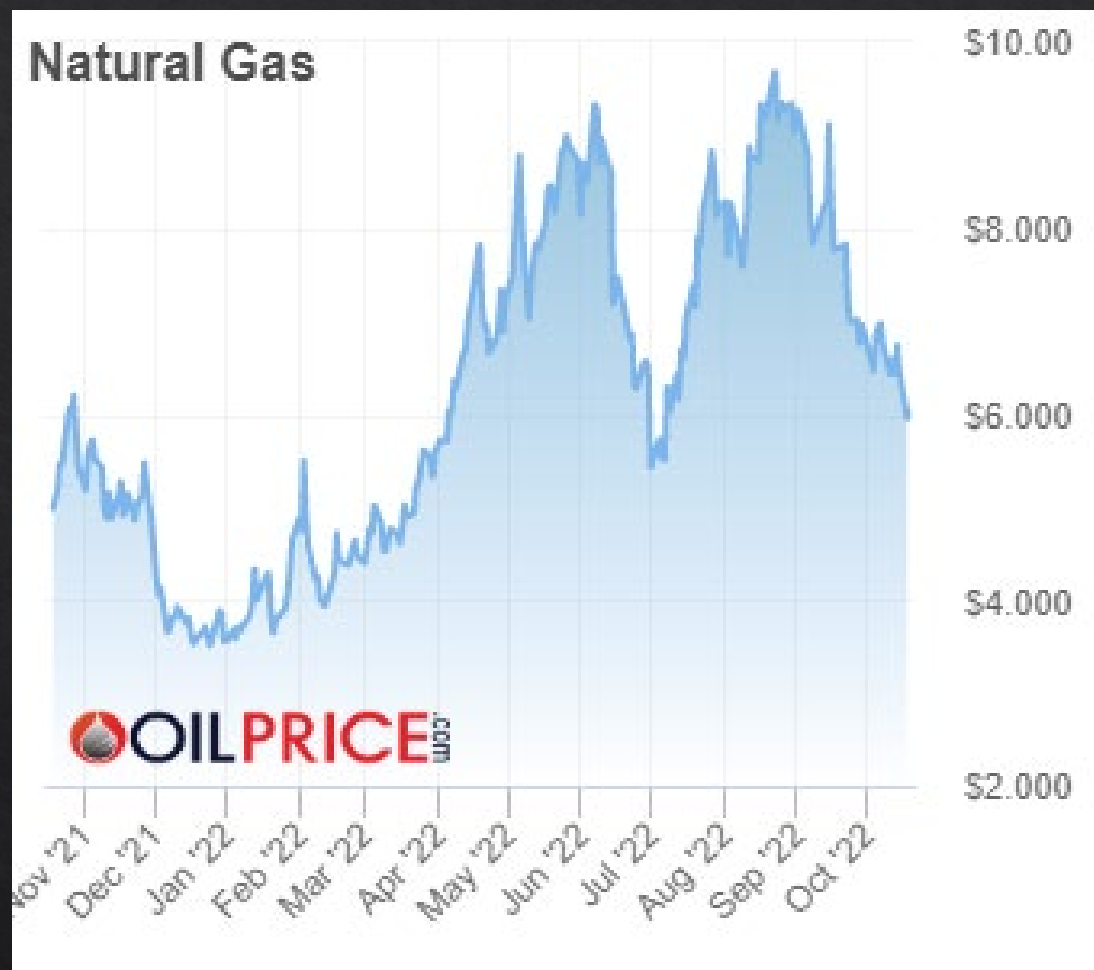
quadrillion British thermal units



Data source: U.S. Energy Information Administration, *Monthly Energy Review*, April 2022, preliminary data
Note: NGPL is natural gas plant liquids; other is geothermal and solar; hydro is conventional hydroelectric.

- ❖ Renewable energy production will increase over time
- ❖ Renewable energy production is resource limited

Natural Gas Prices



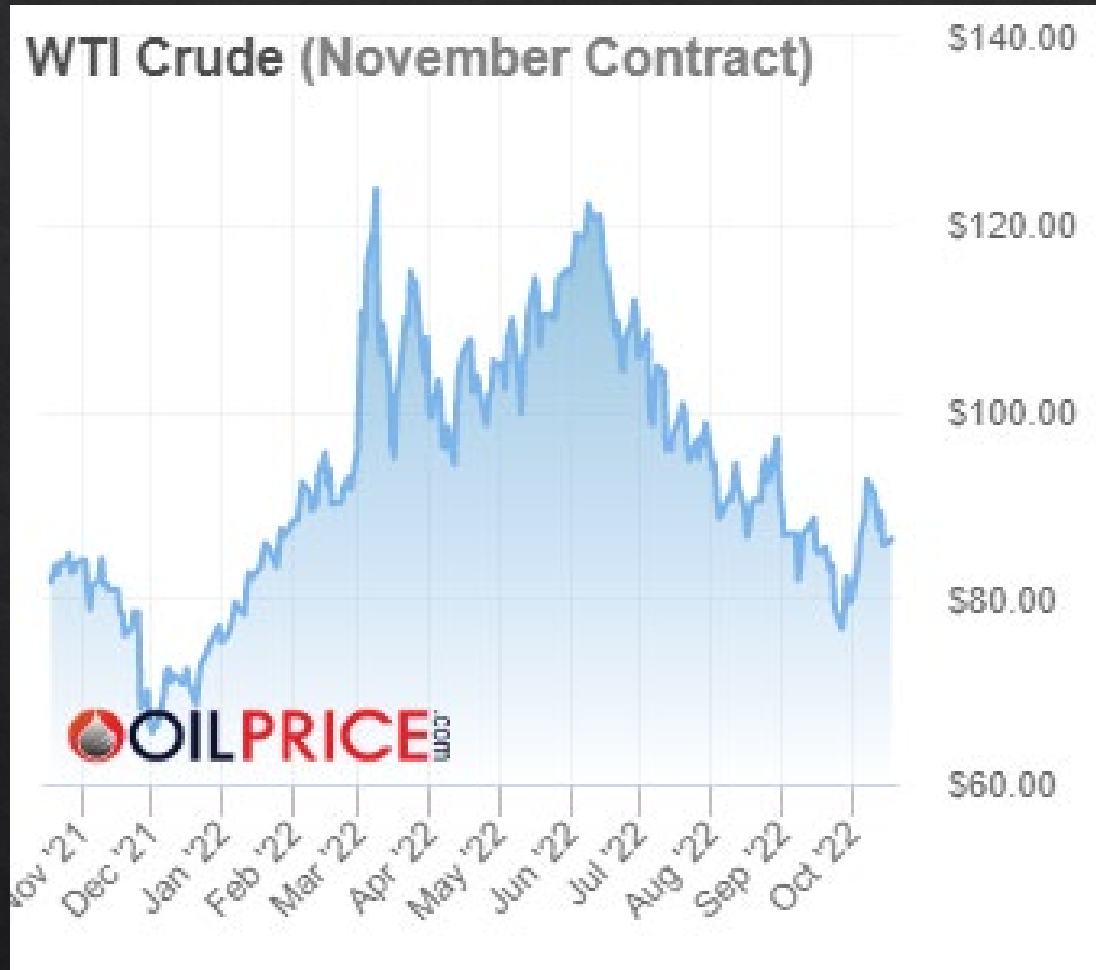
Natural Gas prices are up 69%
YTD 2022*

Source: Oilprice.com 10/17/22

* Prior results not indicative of future performance

VBHI

WTI Oil Prices



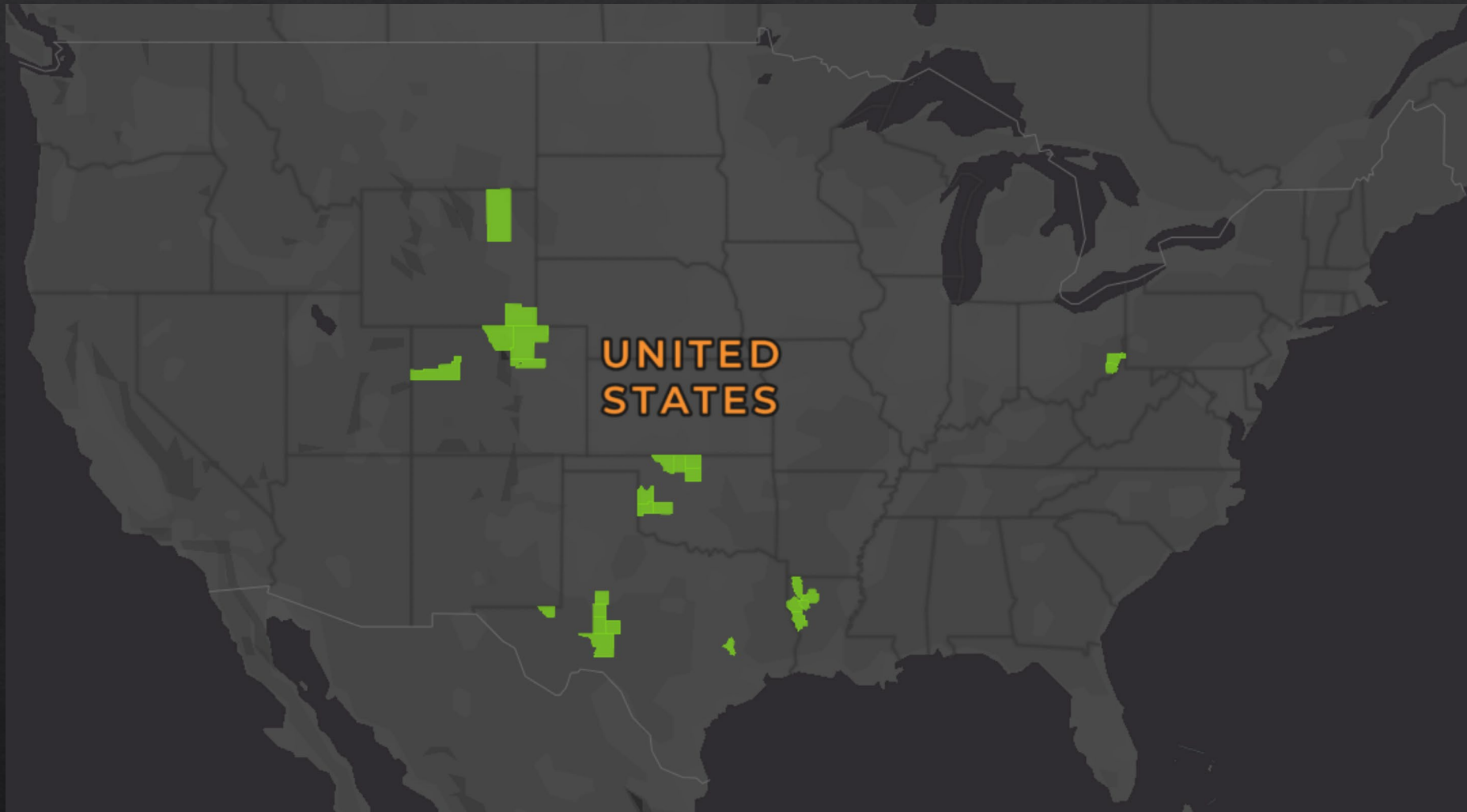
WTI Oil prices are up 14% YTD 2022



Portfolio Overview & Highlights

Verde Bio Holdings Overview

Mineral Assets by County



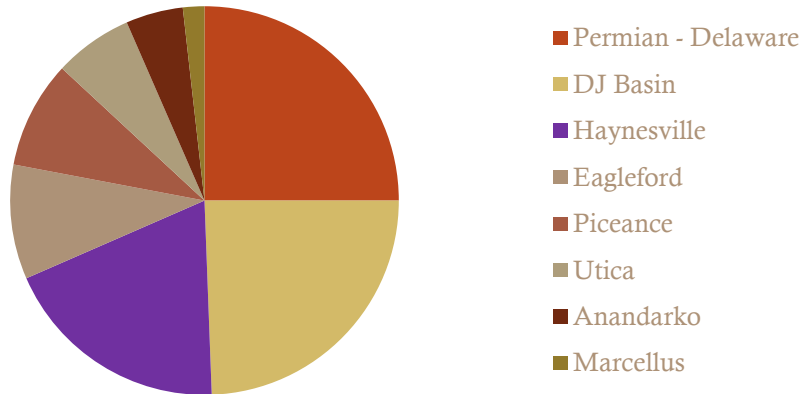
Source: Company data as of 4/12/22; Drilling Info; Enverus

VBHI

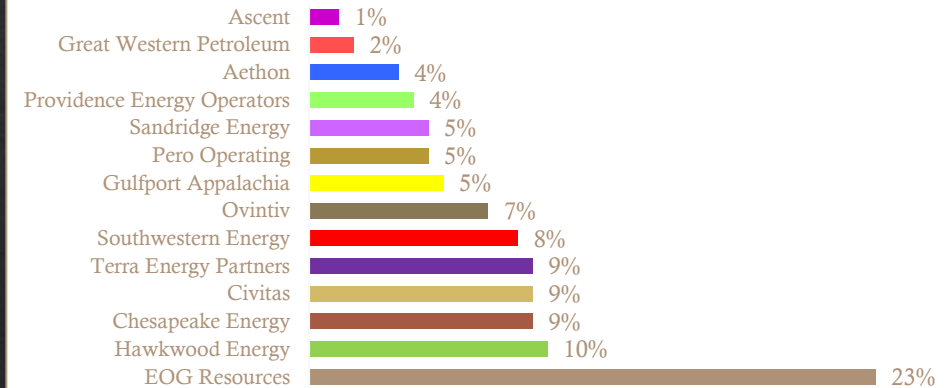
Portfolio Highlights



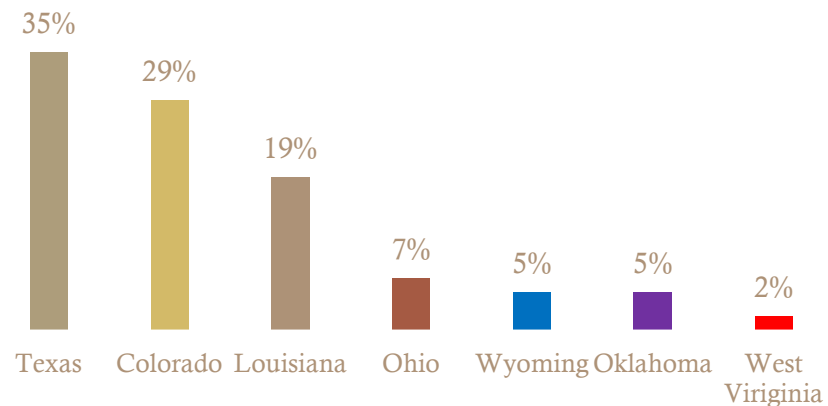
Wells by Reservoir



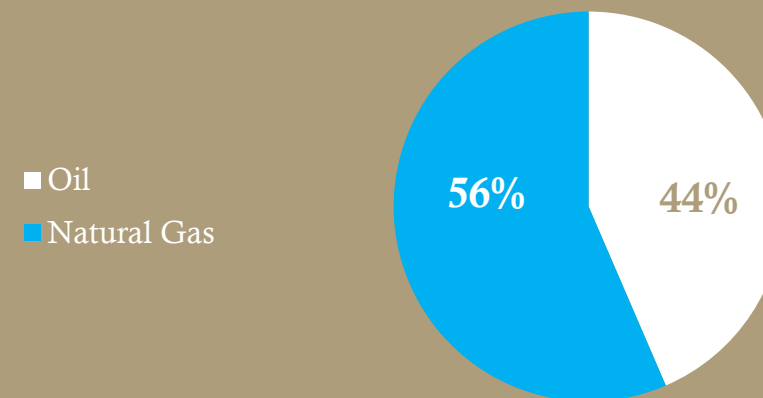
Wells by Operator



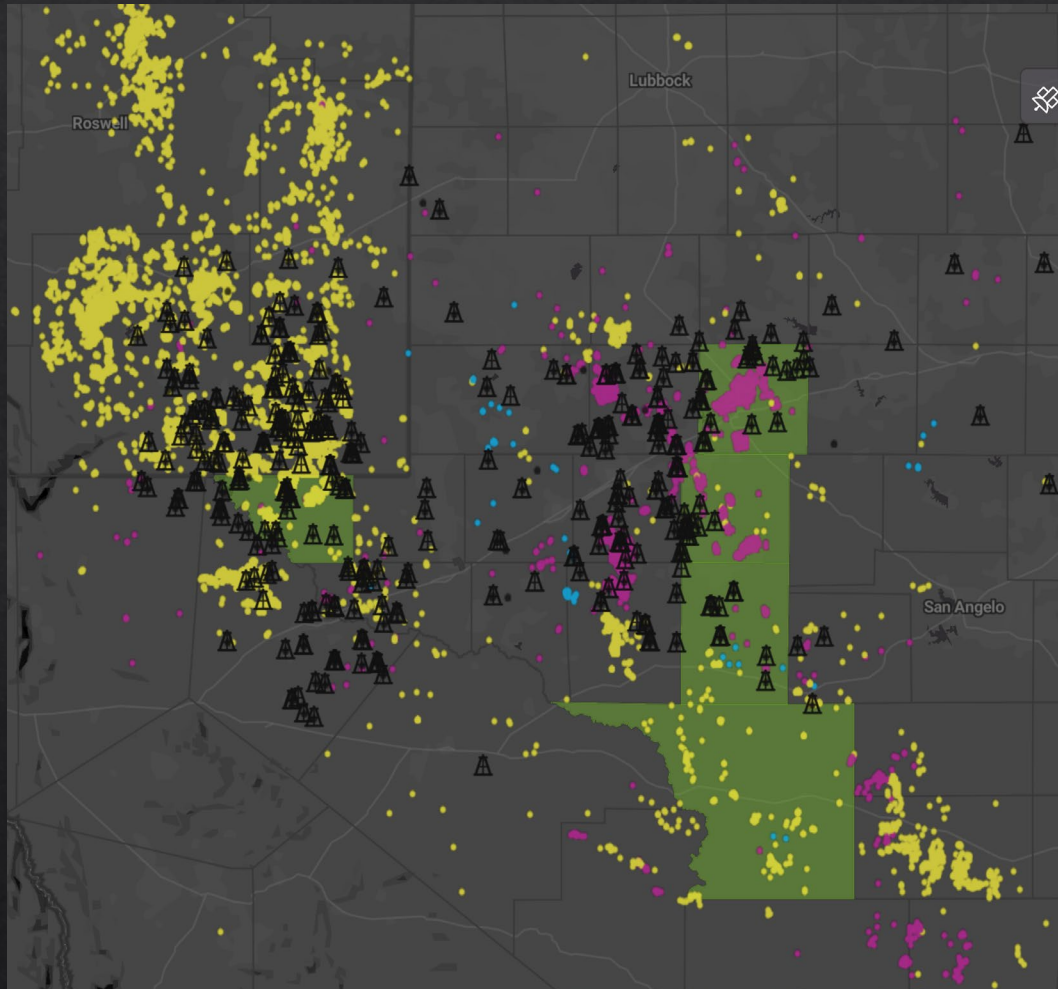
Wells by State



YTD 2022 Revenue by Source

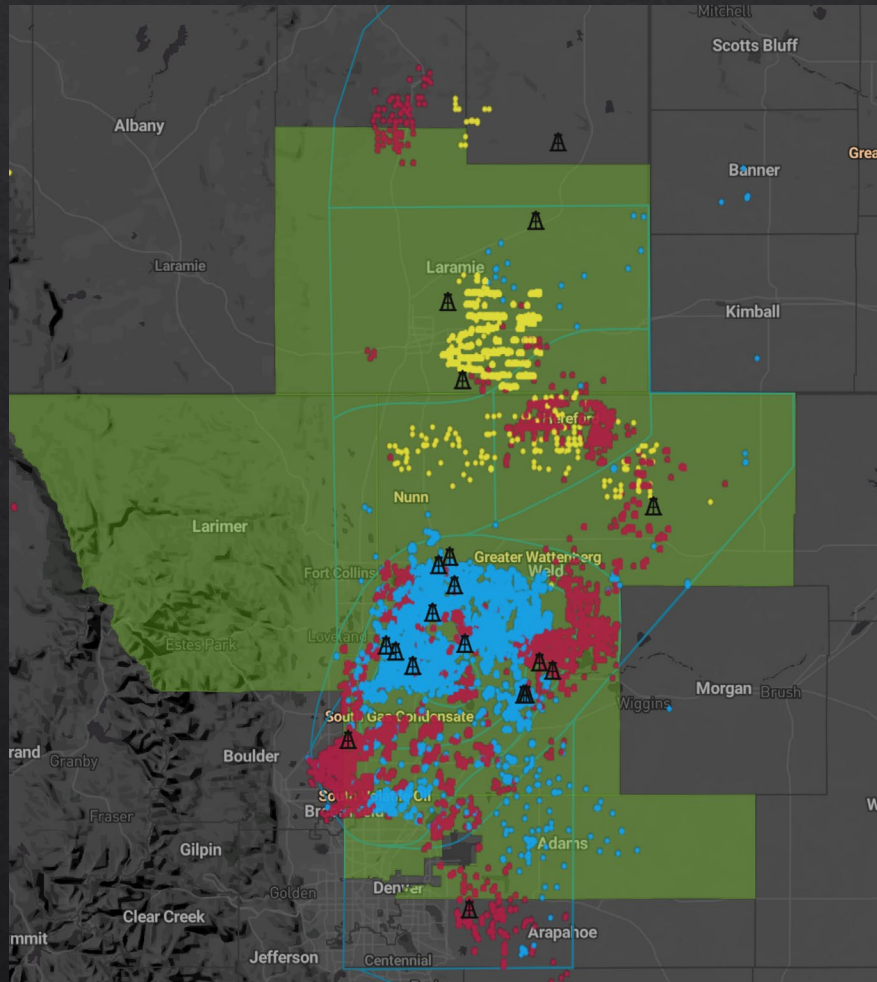


Permian Highlights



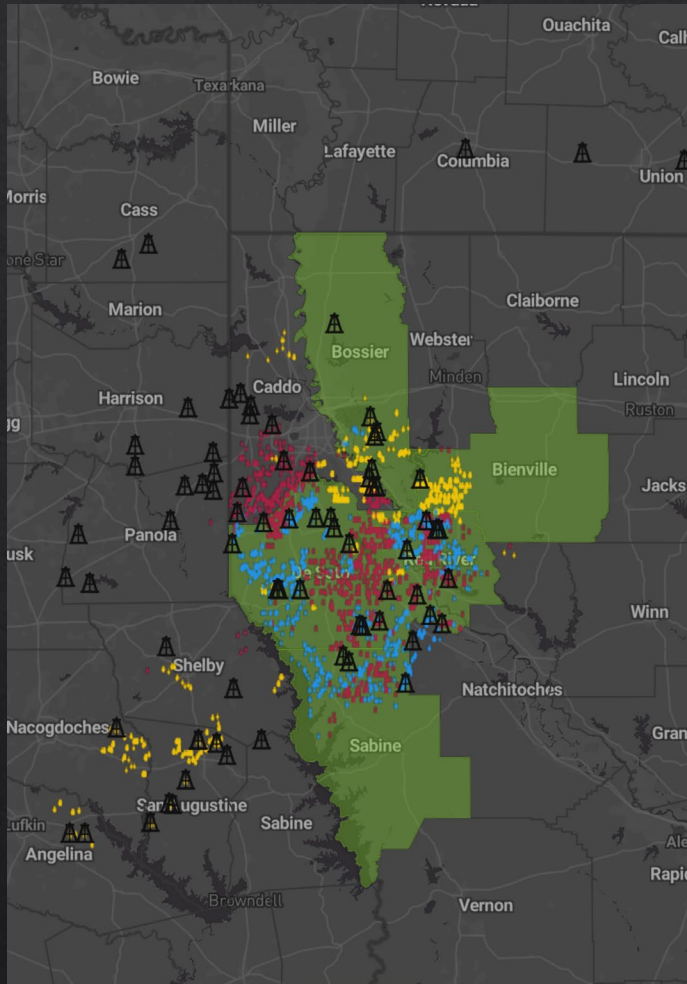
- ✓ WTI Oil prices are up 14% YTD 2022*
- ✓ 346 active rigs in the Permian
- ✓ 73 Wells recently spud in counties VBHI owns royalties
- ✓ 70 Rigs; 86 Permits; 35 completions in the counties VBHI owns royalties

DJ Basin Highlights



- ✓ WTI Oil prices are up 14% YTD 2022*
- ✓ 92 active rigs in the Rockies
- ✓ 50 Wells recently spud in counties VBHI owns royalties
- ✓ 21 Rigs; 7 completions in counties VBHI owns royalties

Haynesville Highlights



- ✓ Natural Gas prices are up 69% YTD 2022 *
- ✓ 70 active rigs in the Haynesville
- ✓ 11 Wells recently spud in counties VBHI owns royalties
- ✓ 30 Rigs; 10 Permits; 14 completions in counties VBHI owns royalties

Key Takeaways



Historical Review

- 18 Acquisitions; >400 wells across 8 states and 24 operators in 8 reservoirs
- Completed \$10mm Reg A offering
- Qualified for OTCQB
- Achieved Penny Stock Exempt status

Free Cash Flow

- Acquired cash flow based on trailing commodity prices
- Major investment banks calling for \$120-150 in 2023
- 25 new permits on VBHI acreage
- Reinvest proceeds from cash flow and opportunistic divestitures
- Targeting uplist to NYSE American Exchange early 2023

Long-Term Growth

- Directly benefit from increasing commodity prices
- Organic growth from operators drilling new wells on developed and undeveloped mineral acreage
- Diversify royalty assets with strategic non-operated working interest and other acquisition opportunities



Verde Bio Holdings, Inc.

Verde Bio Holdings, Inc.
5750 Genesis Court, Suite 220B
Frisco, TX 75034
www.verdebh.com

Investor Relations:
PCG Advisory, Inc.
ksmith@pcgadvisory.com